PDS - attachment H

APPLICATION PRICE CALCULATION SHEET

PDS for the sale of Shares in the unnamed thoroughbred **Chestnut Filly** foaled **2020**, by **TRAPEZE ARTIST** from **WOWEE** all-inclusive to **31 DECEMBER 2022**

The costs of establishing the Syndicate are set out in the following table (many of these costs are one-

off expenditure items):

	Total for Syndicate	Per Share (5%)
A. Initial Cost Price of Horse Paid by Promoter 9/9/22	\$27,000	\$1,350
B. Promoter's Margin - Set Fee	\$5,000	\$250
C. Other acquisition costs	\$8,285	\$414
D. Syndicate establishment costs	\$19,255	\$963
E. Actual and budgeted Horse husbandry costs to 31 December 22	\$11,315	\$566
Sub-total	\$70,855	\$3,543
F. GST	\$7,085	\$354
G. Racing NSW Registration Fees (GST exempt): FOH Ownership Transfer \$55, Registration of Promotion \$250, Registration of Racing Syndicate \$250, Addition of a Racing Syndicate \$40, Transfer Promoter to Syndicate \$55, Registration of Horse Name \$110	\$760	\$38
Total	\$78,700	\$3,935
Share Application Price – 1/20 th [or 5%] Share		\$3,935

Further breakdown of Items A. B. C and D:

Further breakdown of Items A, B, C and D:		Total for Syndicate	Per Share (5%)
A. Auction Price of Horse paid by Promoter		\$27,000	\$1,350
B. Promoter's Margin – Set Fee		\$5,000	\$250
C. Other acquisition costs			
 Race series eligibility payments (2) 			
 BOBS Entry Fee (once only) 	\$900		
 BOBS Extra Entry Fee (once only) 	\$764		
Sub-Total		\$1,664	\$84
 Insurance Premiums (4) Cover with Logans out to 1 MARCH 23 			
 Mortality from fall of hammer to 1 March 2023 for total syndication value + 	\$1,790		
Emergency Surgery / Colic +	\$330		
 Disability impairment guarantee to date of issuing and allotment of Shares + 	\$1,779		
 Statutory Professional Indemnity cover 	\$463		
Sub-Total		\$4,362	\$218
Acquisition costs			
 Veterinary work at MM Complex by Dr Tim Roberts including physical inspection \$450, X-rays \$1,320 & Endoscopic evaluation of 12 Lots \$960 = \$2,730 divided Pro Rata 	\$910		
 Veterinary work at MM Complex by Dr Greg Nash physical inspections of 12 Lots \$1,100 divided Pro Rata 	\$366		
Blood-testing pre-sale for Anabolic Androgenic Steroids	\$500		
 Miscellaneous costs, including professional pedigree ratings software subscription fees 	\$483		
Sub-Total		\$2,259	\$112

D. Syndicate establishment fees – Set Costs o Establishment and promotion Proportion of: postage, printing, stationary (\$158), communication fees (telephone, internet, SMS) (\$360), bank fees, merchant service/eftpos fees, IT service provider (\$825), marketing & promotion advertising across: Facebook (\$457), TV Sky Channel & Racing.com, radio Sky Sports Radio & website Bloodstock.com (\$9,900), ASIC Form 88 PDS in-use notice & Vet Report for PDS (\$195). Pro-rata ASIC Industry Funding Levy (\$660) o Accounting and legal Pro-rata Additor's fee (\$3,500), Chartered Accountants fee (\$1,200), Logal fees (\$2,000) Total E. Actual and Budgeted Horse Husbandry Costs to 31 December 2022 o From 10 September to 31 December 22 Transport 10 September from Magic Millions Old to SHT Warwick Farm Transfer Depot Transport 2 September to Gooree Park Mudgee Agistment 5 days Box then Paddock from date of arrival 12 September at Gooree Park to 30 September Agistment from 1 October to 31 October Transport 1 November from Gooree Park to 30 September Agistment from 1 October to 31 October Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Gooree Park to 30 September Transport 1 November from Booree Park to 30 September Septe				
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